

Unit Trust and Unlisted Fund Registry Services

BoardRoom is a leading provider of registry services to unlisted entities. Whether you're an equity fund, a property trust, a private or unlisted company, our services can be tailored to fit your needs.



Our Services



Registry maintenance



Transaction processing
Applications, redemptions and transfers



Payments
Distributions, return of capital, redemptions



Corporate actions
Liquidities, rights issues, capital raisings



Investor communications
Tax, investment, periodic and exit statements



Compliance reporting
Monthly reporting, FATCA/CRS, ARI, GS007



Meeting services



Call centre and solicitation services

Contact us today for an overview of our full suite of services.



Company Secretarial



Employee Plans



Payroll



BoardRoom Partners

Your Benefits

- ✓ Partnering with one of Australia's largest registry providers
- ✓ Purpose-built Unlisted Registry platform
- ✓ Online portal for clients, investors and advisers
- ✓ Online application straight through processing with e-verification
- ✓ Service excellence via dedicated Client Services Manager and Unit Trust Administrator
- ✓ Focus on compliance
- ✓ Transparent fee structure



Madeline Doran
Business Development Manager